

# **Beneficiary Application for Unclaimed Coogan Funds**

## **Application Requirements**

All claims for Unclaimed Coogan Funds require the completion of all pages of this application and the provision of supporting documentation as indicated. The Entertainment Community Fund reserves the right to require additional information.

#### **PLEASE NOTE:**

- 1) All prospective claimants should first check the Entertainment Community Fund website at <u>unclaimedcoogan.org</u> to confirm that the claimant's name appears on the **Beneficiary List**;
- 2) The Entertainment Community Fund is only holding funds for those whose name appears on this list; and
- **3)** Under California law, the Entertainment Community Fund can only disburse funds for unemancipated beneficiaries under 18 to "Coogan Trust Accounts" established in California-based banking institutions.

# **First Time Applicants**

Please complete and submit pages 2-4 of the application form and submit the indicated supporting documents.

# **Prior Applicants**

My forms and supporting documentation are already on file from a prior application, but the website indicates I might still have earnings on deposit. My last application for Unclaimed Coogan Funds money was:

Date:	Amount:

**No further supporting documentation is required from prior applicants.** Please complete and submit pages 1–4 only of the application form. If claiming on behalf of a Deceased Beneficiary however, please submit the indicated supporting documents even if the beneficiary's form is already on file from a prior application.

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# The Following Supporting Documentation Should be Submitted with Your Application:

## Parent/Guardian or Trustee(s) of Minor Beneficiaries (Funds to be transferred to "Coogan Trust Account")

Present an original document of the beneficiary's birth certificate OR passport. This will require you to send an original document in the mail or make an in-person appointment at our Los Angeles or New York office. The office will return your original document(s).

Present a true and accurate photo copy of the Trustee's Statement for the financial institution in which the Coogan Trust Account is held.

#### OR

Present the <u>Affidavit of Proof of Identity</u> to notarize two of the beneficiary's identifying documents such as a birth certificate, passport, social security card or driver's license/state ID. This will require you to send the notarized affidavit for each identifying document and include one high resolution photocopy for each notarized document in the mail or via email. Please see mailing instructions below.

Present a true and accurate photocopy of the Trustee's Statement for the bank in which the Coogan Trust Account is held.

## **Beneficiaries Who Have Attained 18 Years of Age**

Present the beneficiary's original birth certificate OR passport. This will require you to send an original document in the mail or make an in person appointment at our Los Angeles or New York office. The office will return your original document(s).

Present an original document of government issue with photo ID. A notarized **Affidavit of Proof of Identity** may be used in place of presenting an original for the secondary document ONLY.

#### OR

Present the <u>Affidavit of Proof of Identity</u> to notarize three of the beneficiary's identifying documents such as a birth certificate, passport, social security card or driver's license/state ID. This will require you to send the notarized affidavit for each identifying document and include one high resolution photocopy for each notarized document in the mail or via email.

## **Beneficiaries Who Have Been Emancipated**

Copy of legal proof of emancipation

AND proof of beneficiary's identity (please complete the attached Affidavit of Proof of Identity AND have it notarized)

## **Claimants on Behalf of Deceased Beneficiary**

Certified copy of the death certificate of the beneficiary

AND appropriate documentation of the claimant's authority to collect funds on behalf of the deceased beneficiary

## Please Mail Completed Forms and All Documentation to:

Entertainment Community Fund, Western Region, ATTN: Unclaimed Coogan Funds

1630 Schrader Boulevard, Suite 100, Los Angeles, CA 90028

Incomplete Applications Will Result In Delayed Processing

For more information: unclaimedcoogan@entertainmentcommunity.org | 323.933.9244 ext. 440



Beneficiary Information				
Name (legal):				
First	Middle	Last		
AKA:				
First	Middle	Last		
Address:				
Street	City		State	Zip Code
Date of Birth:	Social Security	No.:		
Telephone:	Email:			
Parent/Guardian Information (for	beneficiaries who are minors)			
Parent or Guardian:				
First	Middle	Last		
Address:				
Street	City		State	Zip Code
Telephone:	Email:			
- портино	Email			
Trustee Information (for beneficiar	ies who are minors and if other th	nan narent/quar	dian)	
Trustee information (for beneficial	163 WHO are Hillions and it other tr	ian parent/guar	alariy	
Parent or Guardian:				
First	Middle	Last		
Address:				
Street	City		State	Zip Code
Telephone:	Email:			
Financial Institution Information (	for all beneficiaries)			
Financial Institution Name:				
Address:				
Street	City		State	Zip Code
Account Number:	Routing Number:		Type of account:	Savings Checking
Name of Beneficiary (as shown on the ac	ccount):			
Name of Trustee(s) (as shown on the ac	count):			



# I attest to the best of my knowledge that the above information is true and accurate.

Unclaimed Coogan Promotional Item

Name (please p	rint):	
Signature:		Date:
To help the Ent Unclaimed Coo		er prospective claimants, please indicate how you heard about
	SAG-AFTRA Letter in Mail	Unclaimed Coogan Promotional Video
	SAG-AFTRA Email	Production/Payroll Company
	SAG-AFTRA Magazine	Agent/Professional Representation
	Actors Access	Bizparentz.com
	Backstage	Internet Search/Social Media
	Online Ad	Friend/Other Young Performer
	Looking Ahead Program	Other:

For Office Use Only		
Date Form Received:		
Type of Proof of Identification:		
Disposition:	Claim Approved	Date:
	Claim Disapproved	Date:
Date Approval Sent to Bank:		
Date Claimant is Notified:		
Staff Signature:		